The gas industry evolution for a low and zero-carbon world Snam plans and actions



1st European Gas Dialogues by Natural Gas World

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Snam Net Zero Commitment by 2040



International footprint



Energy transition



~ € 28 bn

Enterprise Value

~ € 1,100 mln

Net Income (2020E)

- ~ 42,000 km pipelines*
- ~ 20 bcm UGS capacity*
- ~ 20 bcm regas capacity* *including associates

> € 0.7 bn Energy Transition investments up to 2024



Midstream

Downstream



Natural gas



Sector coupling/ storage/power to gas



Hydrogen

Early presence leveraging technological partnerships



Biomethane supply infrastructure, circular economy

Future-proof our asset base to deliver methane/biomethane volumes while enabling H₂ ramp up, also in blending, and providing flexibility to the electricity grid

Evolve from CNG platform to LNG and H2 mobility

> Promote integrated ecosystems to serve key segments

Become a leading national operator in **Energy Efficiency** services

Consolidating ESG leadership with scorecard

SDGs

ESG Focus Areas





















Natural Gas Emissions

Energy Savings of Operational Management

New Business -Green Innovation

- Land Protection & Biodiversity
- Employee
- Safety
- **Gender Diversity**
- Responsible Supply
- Local Community

Key Performance Indicators by 2023

- Natural gas emissions: -36% reduction of total natural gas emissions (vs 2015) 1,2
- Energy Saving: >40% natural gas recovered from maintenance activities
- 860 MWh of electricity production by photovoltaic plants
- 61% of retrofit and methane fuelled cars out of total car fleet
- 121 Mscm Production of biomethane
- 43 Ktons Reduction of CO2 equivalent from energy efficiency interventions
- 167 Cumulated number of CNG and L-CNG stations
- 250 ktons available LNG capacity for SSLNG market
- >99% vegetation restoration of the natural and seminatural areas involved in the construction of the pipeline routing ³
- 54% participation in welfare initiatives
- 75% employee engagement index
- <average last 5 years- IpFG (Combined Frequency and Severity Index)
- <average last 5 years- No. of HS remarks / no. of total Audits conducted (external and internal)
- 25.5 % of women in executive and middle-management roles
- 27 % of women in succession planning (first and second reporting line)
- 50% spending to local suppliers (Italy based SMEs) on total non-public procurement
- +20% Increase third sector suppliers in Vendor List
- +10% employees hours devoted to Snam Foundation's initiatives supporting local communities

SDGs ESG Focus Areas





Governance

Functioning and



Anti-corruption

Key Performance Indicators by 2023

- >40 % of BoD time dedicated to ESG matters in strategy meetings and induction sessions
- 8.1 Average annual customer satisfaction rate in terms of service quality
- 99.9 % of reliability levels on gas supply
- 100 % of third party counterparts on which reputational due diligence checks have been performed





